

ASX Announcement

18 September 2015

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PMP TO REDEEM OUTSTANDING NOTES

Further to PMP announcing yesterday that it had successfully issued a 4 year \$40 million unsecured corporate bond and that it would be repaying the existing bond, PMP has today sent notice to Noteholders that it intends to redeem all of its existing Australian dollar 8.75% fixed interest notes due 23 October 2017 (ISIN: AU3CB0215259).

A copy of the notice sent to Noteholders is attached.

For more information please contact:

Mr Peter George
CEO
PMP Limited
Tel: (02) 9412 6000

Mr Geoffrey Stephenson
CFO
PMP Limited
Tel: (02) 9412 6000



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ABN 39 050 148 644

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Dear Noteholder

NOTICE OF EARLY REDEMPTION OF NOTES

PMP Finance Pty Limited gives notice that it will exercise its right of early redemption in respect of all its Australian dollar 8.75% fixed interest notes due 23 October 2017 (ISIN: AU3CB0215259) (**Notes**).

The redemption of the Notes will occur on 23 October 2015 (**Redemption Date**). On redemption, Noteholders will receive, for each Note, an amount equal to 103% of the outstanding principal amount of the Note. Noteholders will also receive the interest payable on the Notes for the period ending on the Redemption Date.

In accordance with the terms and conditions of the Notes (**Conditions**):

- 1 the repayment of principal for the redemption of the Notes will be made to each person registered in the register of holders of Notes as the holder of a Note; and
- 2 the final payment of interest on the Notes will be made to each person registered in the register of holders of Notes at close of business on the Record Date (being the eighth day before the Redemption Date) as the holder of a Note.

This notice is given under Condition 8.3. Definitions in the Conditions apply to this notice.

If you have any further questions, please contact:

Mr Geoffrey Stephenson
Chief Financial Officer
(02) 9412 6002

Executed for and behalf of
PMP Finance Pty Limited

By:



Authorised Officer

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